

Code	DAG
Company name	Dong A Plastic Group Joint – Stock Company
Date	10/18/2017
Subject	Notice of the Written Resolution of General Meeting of Shareholders

Content:

Dong A Plastic Group Joint – Stock Company announced the written resolution dated October 17, 2017 after seeking shareholders' approval in writing:

Article 1: Approving the time adjustment to the plan for issuing 9,150,000 shares to strategic partners according to the Board's Document dated September 15, 2017.

Here is details:

- Stock: Stock of Dong A Plastic Group Joint – Stock Company
- Number of shares before issuing: 41,884,489 shares
- Number of shares expected to be issued: 9,150,000 shares
- Number of shares after issuing: 51,034,489 shares
- Stock type: common stock
- Issue price: not lower than the book value in the latest financial statements.
- Subject of issuance: strategic partners
- Issue time: Quarter IV.2017 – Quarter II.2018
- Plan for the use of capital: The total estimated capital from the offering of shares worth VND91,500,000,000 will be used to:
 - Supplement capital for production and trading: VND16.5 billion
 - Invest in land, infrastructure, equipment: VND75 billion.

Article 2: Approving the time adjustment to the plan for issuing 950,000 shares to members of the Board of Directors, Board of Supervisors and employees according to the Board's Document dated September 15, 2017.

Approving to continue the issuance of 950,000 shares to members of the Board of Directors, Board of Supervisors and employees as follows:

- Stock: Stock of Dong A Plastic Group Joint – Stock Company
- Number of shares before issuing: 41,884,489 shares
- Number of shares expected to be issued: 950,000 shares

- Number of shares after issuing (not including the number of shares to be issued to strategic partners): 42,834,489 shares
- Stock type: common stock
- Issue price: VND10,000/share
- Subject of issuance: members of the Board of Directors, the Board of Supervisors and employees of Dong A Plastic Group Joint – Stock Company.
- Issue time: Quarter IV.2017 – Quarter II.2018
- Plan to deal with the shares refused to buy: The shares refused to buy by members of the Board of Directors, the Board of Supervisors and employees will be offered to other members of the Board of Directors, the Board of Supervisors and employees with a price of VND10,000/share.
- Plan for the use of capital: to supplement capital for production and trading.